

REPORT TO THE CAPITAL MARKET COMMITTEE

8 APRIL 2021



NASD MARKET OUTLOOK

MARKET DEVELOPMENT

OUTLOOK FOR 2021

ISSUES FOR DELIBERATION

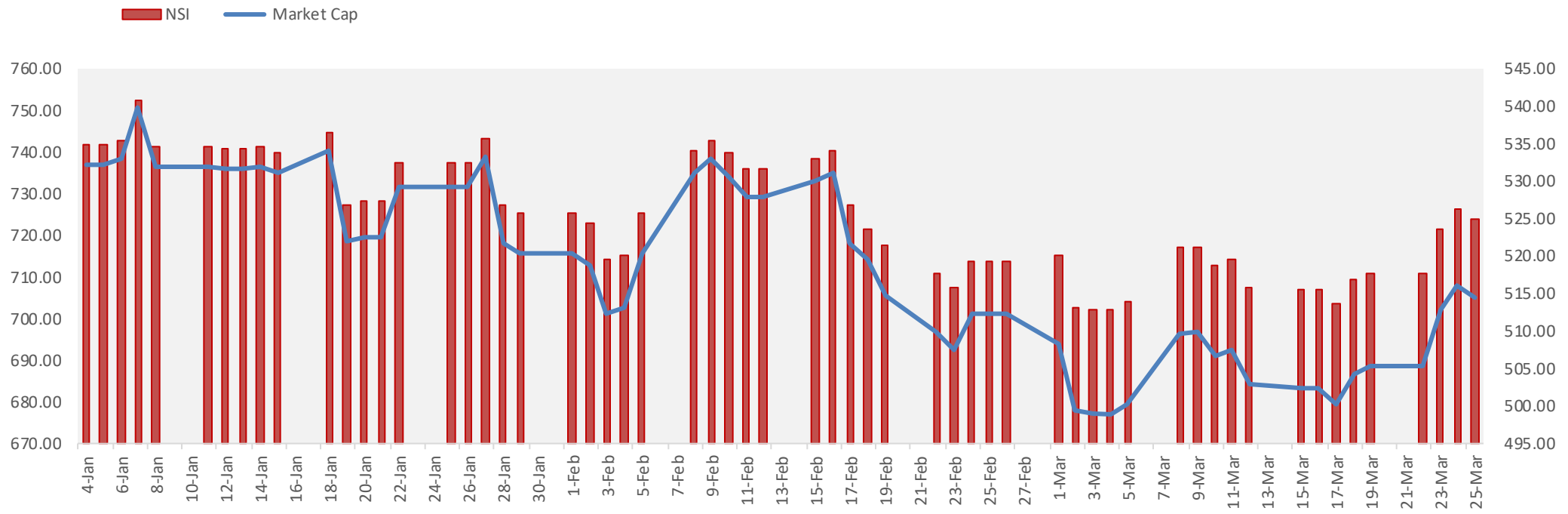




NSI & MARKET CAPITALIZATION

Date	31-Dec-19	31-Dec-20	% Change
NSI	699.54	733.00	4.78
Market Cap	501.14	525.94	4.95

Date	04-Jan-21	25-Mar-21	% Change
NSI	741.67	723.79	-2.41
Market Cap	532.16	514.48	-3.32



MARKET NUMBERS, TOP GAINERS & LOSERS



NASD 2020 TRADE SUMMARY

Q	Deals	Volume ('000')	VALUE (₦'000)
Q1	472	7,610,543	7,237,234.32
Q2	238	186,729	2,887,389.20
Q3	493	45,050	1,250,136.81
Q4	295	88,001	1,313,365.75
TOTAL	1,498	7,930,325,512	12,688,125,851.08

NASDs Trade Gainers 2020

SECURITY	CLOSE	OPEN	% Change
GEO-FLUIDS PLC	0.69	0.53	30.19
NIGERIA MORTGAGE REFINANCE COMPANY PLC	68	62	9.68
NIGER DELTA EXPLORATION	340	323.92	4.96
FRIESLAND CAMPINA WAMCO NIGERIA PLC	130	121.88	6.66
FOOD CONCEPTS PLC	0.8	0.7	14.29
CENTRAL SECURITIES CLEARING SYSTEM PLC	15.05	11.5	30.87

NASDs Trade Losers 2020

SECURITY	CLOSE	OPEN	% Change
UBN PROPERTY PLC	1.26	1.49	-15.44
NIPCO PLC	68	72.53	-6.25
AFRILAND PROPERTIES PLC	1.38	2.2	-1.54

Q1, 2021

NASD 2021 TRADE SUMMARY

Q	Deals	Volume ('000')	VALUE (₦'000)
Q1	341	38,743,905	840,045,647.58
TOTAL	341	38,743,905	840,045,647.58

NASDs Trade Gainers Q1 2021

SECURITY	CLOSE	OPEN	% Change
ACORN PETROLEUM PLC	0.17	0.16	6.25
FRIESLAND CAMPINA WAMCO NIGERIA PLC	130.9	130	0.69
GEO-FLUIDS PLC	0.75	0.69	8.70
INDUSTRIAL AND GENERAL INSURANCE PLC	0.08	0.07	14.29
NIPCO PLC	68.5	68	0.74
VFD Group Plc	153.45	105.07	46.05

NASDs Trade Losers Q1 2020

SECURITY	CLOSE	OPEN	% Change
AFRILAND PROPERTIES PLC	1.26	1.38	-8.70
CENTRAL SECURITIES CLEARING SYSTEM PLC	14.71	15.05	-2.26
UBN PROPERTY PLC	1.2	1.26	-4.76
NIGER DELTA EXPLORATION & PRODUCTION PLC	297	340	-12.65
MIXTA REAL ESTATE PLC	1.98	2.2	-10

NASD MARKET DEVELOPMENT & EVENTS



Q1 2020

- International Women's Day
- Q1, Market wide BCP Test
- 100% Remote Work Activated
- Remote Market PI surveillance
- Capital Market CSR initiative for COVID relief



Q4 2020: NASD Launched VentureRamp, the crowdfunding initiative that creates an avenue for enterprises to raise capital.

Q2 2020

- NASD First Virtual AGM 7th.
- Launched VentureRamp - (crowdfunding by NASD)
- Incorporated NASD Services Limited and NASD Technology Limited



Q4 2020: NASD Launched its Matching Trading System: N-ETS. Secure Web- Portal and Supports trading of all asset class.

Q3 2020

- NASD NDPR Protection Certified
- Market-Wide User Acceptance test and Training on the use of the Matching System

New Securities Admitted



Q4 2020

- Deployed New Matching System – N-ETS.
- NASD TGF: Implementation of NASD Trade Guaranty Fund.
- Expansion of Trading Participants to include Dealers.



8 March, 2021: To celebrate the International Women's Day, NASD Interviewed women doing exceptionally well in their various fields on how they navigated and broke through through barriers set to slow them down.



- Listings and Securities Admissions
- Expansion of Market Boards and Products
- Expanding participants categories and enabling direct market access
- Implementation of NASD Investors Protection Fund
- Investment Based Crowdfunding projects
- Implementation of FIX and Tight-Coupling



- Low level of compliance with the provision of the Investment and Securities Act 2007 requiring registration of the securities of all public companies before they can be traded on public exchanges. This has shut out a majority of the public unlisted securities from trading.
- Restriction by the Commission of its surveillance activities to Registrar companies, to the exclusion of Company Secretaries. We have strong reasons to believe that Company Secretaries continue to transfer paper certificates of public companies without compliance with the new SEC rule which requires that all transfers should be effected via a SEC registered platform.

NASD INFORMATION ACCESS POINTS



www.nasdng.com is the official site

Provides all information on the Exchange

Access to the NASD Trading platform for Androids



Weekly digest of NASD Plc

An online data repository with full historical and real-time information

The appointed CSD or settlement of trades on NASD OTC Market

Online portal available to issuers for corporate information dissemination

Secure structure to ensure ethical behaviour & transparency of operators



Thank you

