

Capital Market Update of Nigerian Exchange Group Plc.

Presented by:

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2021 First Capital Market Committee (Webinar) Meeting

15 April 2021



2020 Market Performance – Recap

Demutualization of The NSE

NGX Market Snapshot/Performance

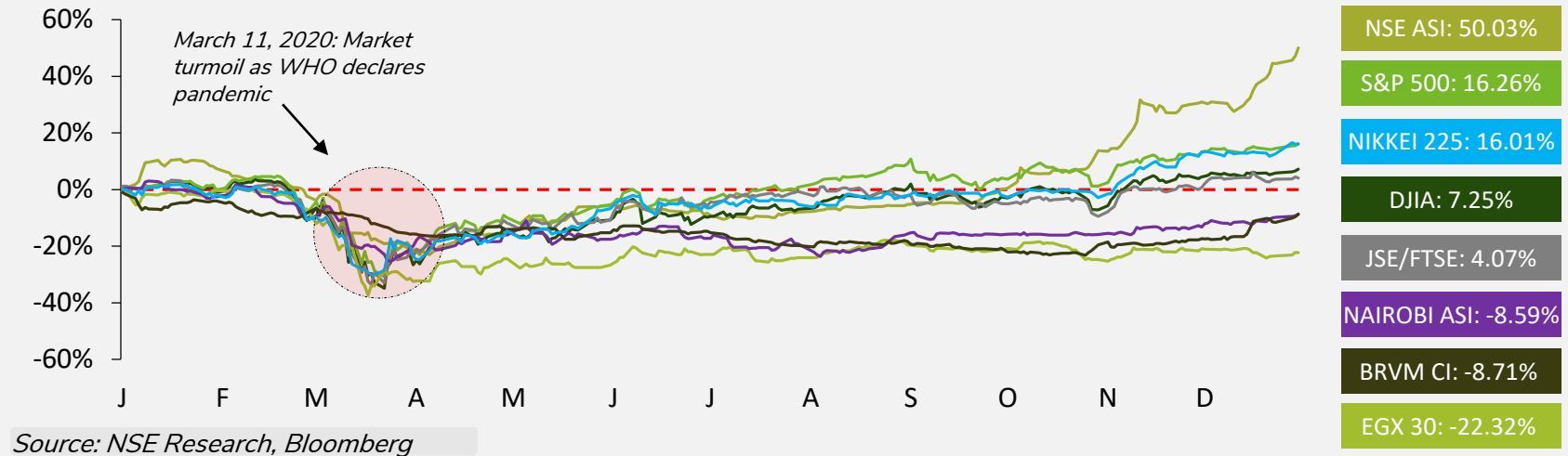


2020 MARKET PERFORMANCE – RECAP



Bulls, Bears and Kangaroos: Global Markets Rebound After March Plunge and The NSE Emerges World's Best Performing Stock Market

Chart: Global Index Performance 2020 (%)



- The NSE experienced a bullish run in Q4 2020 that ended with its All Share Index (ASI) emerging as the best performing index in the world of the 93 global equity indices tracked by Bloomberg.
- The market rally was propelled by better-than-expected corporate earnings, sooner-than-expected hopes of a COVID-19 vaccine and stability in global markets following the formal declaration of the US-President elect.
- Trading activities increased significantly in Q4 2020 when compared with the corresponding period in 2019, as the total volume and value of securities traded increased by 110.44% and 78.34% respectively.
- In Q4 2020, The NSE hit a 5-year record high of 6.23% gains in a single trading session which triggered the Circuit Breaker with a 30-minute halt of trading activities.

DEMUTUALIZATION OF THE NSE



The Nigerian
Stock Exchange



Nigerian Exchange Group Plc
(Non-operating Holding Co)

GCEO – Oscar N. Onyema OON



Nigerian Exchange Limited
(Operating Exchange)

CEO – Temi Popoola



NGX Regulation Limited
(Regulatory Company)

CEO – Tinuade Awe

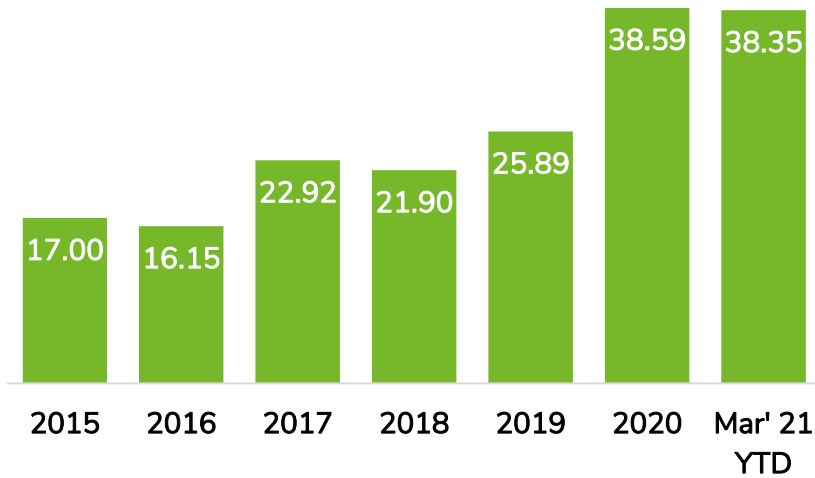


NGX Real Estate Limited
(Property Company)

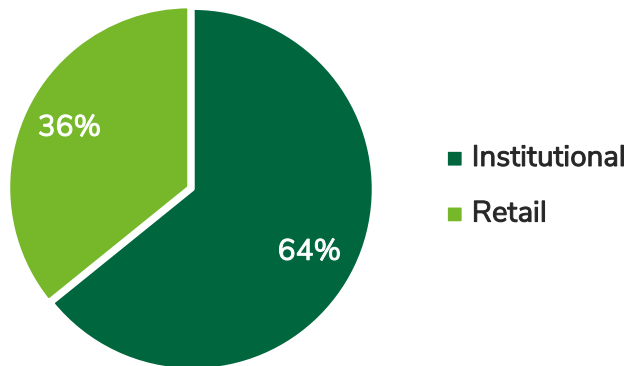
NGX MARKET SNAPSHOT



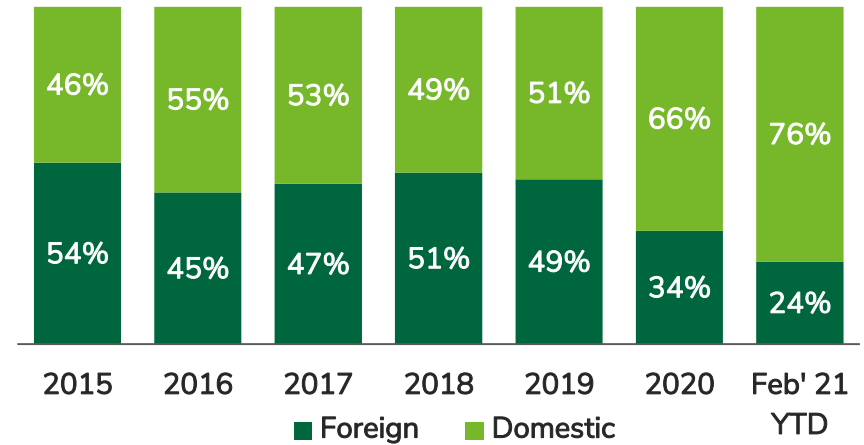
1 NGX TOTAL MARKET CAPITALIZATION (N'Trn)*



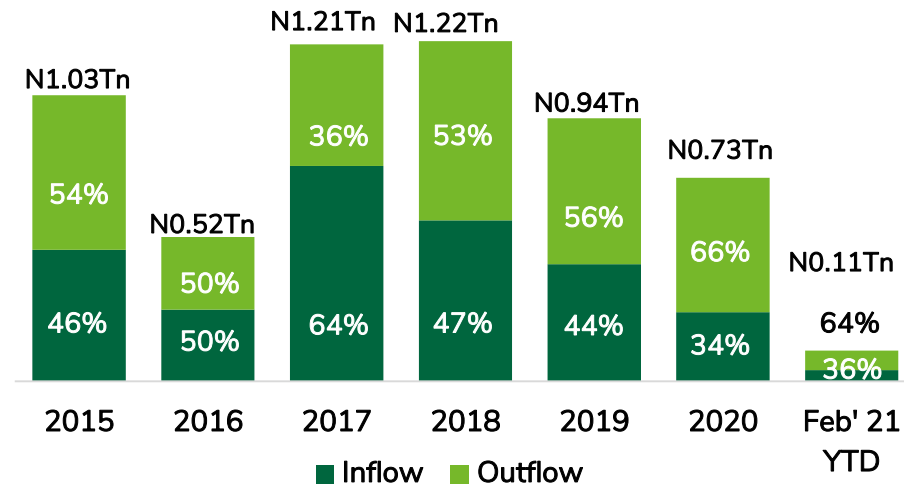
3 DOMESTIC INVESTOR ACTIVITY: Feb' 2021 YTD



2 EQUITY VALUE TRADED: DOMESTIC VS. FOREIGN



4 TOTAL FOREIGN PORTFOLIO FLOW (EQUITY)

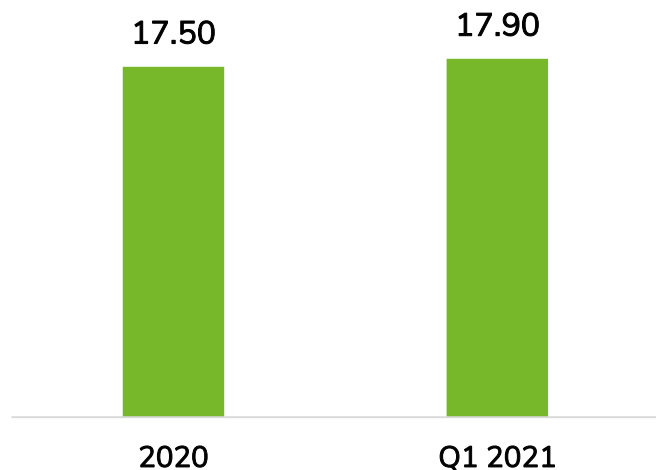


*As at 31 March 2021

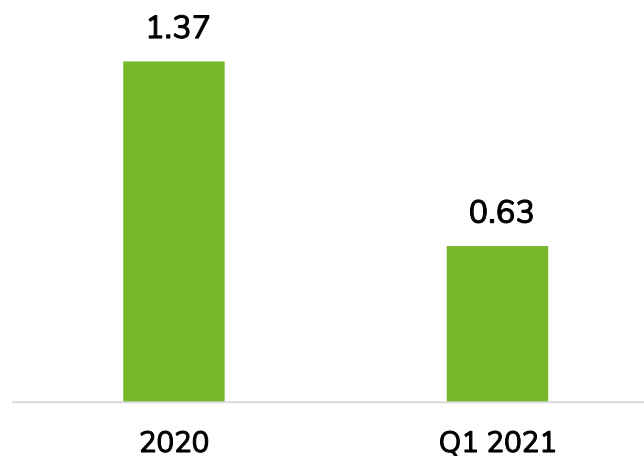
NGX FIXED INCOME MARKET PERFORMANCE



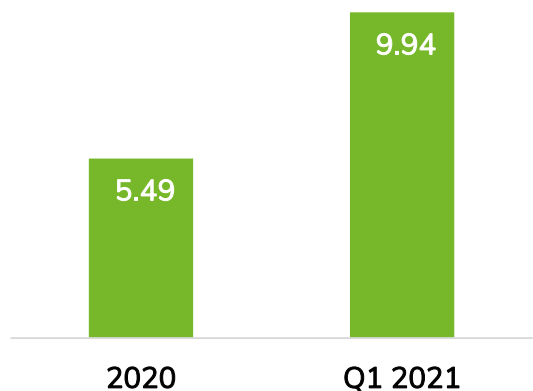
1 MARKET CAPITALIZATION (N'Trn)*



2 TOTAL VALUE TRADED (N'Bn)



3 AVERAGE VALUE TRADED (N'Mn)



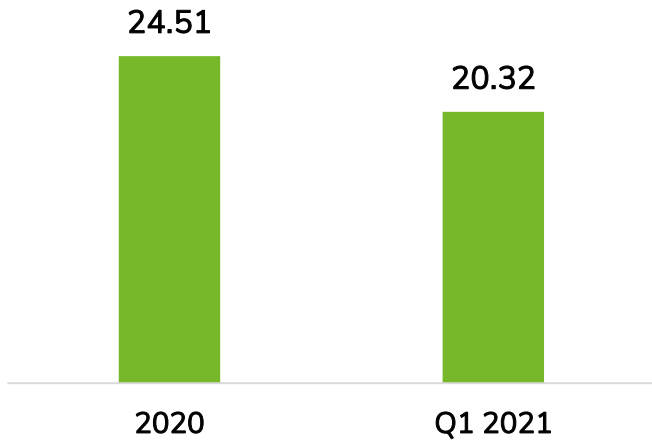
- In the NGX Fixed Income market, market capitalization has risen marginally by 2.29% to ₦17.90 Tn as at 31 March 2021 from ₦17.50Tn as at the end of 2020. Turnover has witnessed a 67% decrease compared to 2019 driven by a search for an alternative asset class.
- The average daily turnover has witnessed a significant 81.06% increase in Q1 2021 compared to 2020.

*As at 31 March 2021

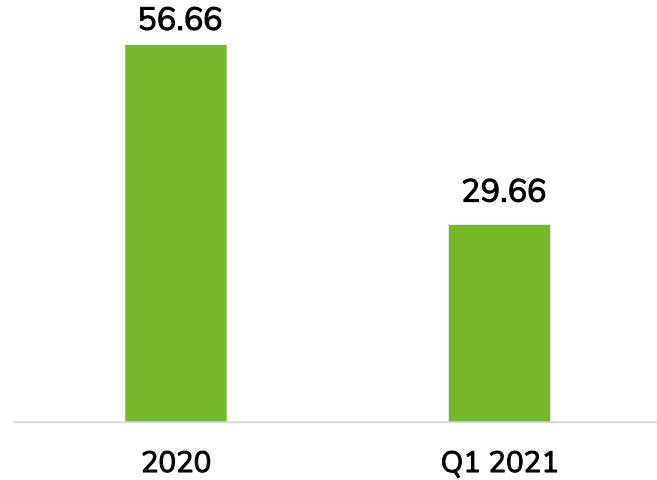
NGX ETF/MUTUAL FUNDS MARKET PERFORMANCE



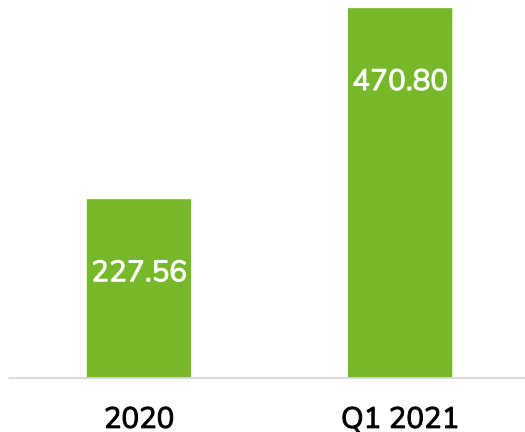
1 MARKET CAPITALIZATION (N'Bn)*



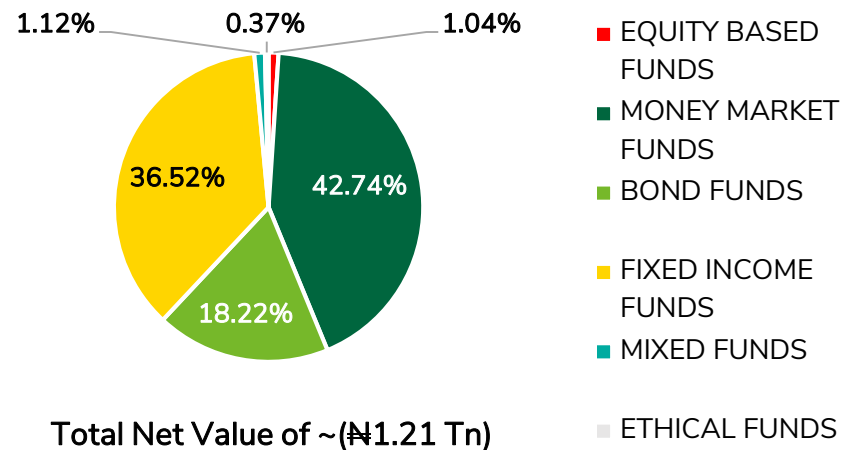
2 TOTAL VALUE TRADED (N'Bn)



3 AVERAGE VALUE TRADED (N'Mn)



4 MUTUAL FUNDS (MEMORANDUM LISTINGS)



*As at 31 March 2021

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For more information on this presentation, please contact Tinuade Awe, CEO, NGX Regulation Limited at tawe@ngxgroup.com; or Temi Popoola, CEO, Nigerian Exchange Limited at tpopoola@ngxgroup.com.

THANK YOU